

Consent to Disclosure of Tax Return Information



Federal law requires this consent form be provided to you. Unless authorized by law, we cannot disclose, without your consent, your tax return information to third parties for purposes other than the preparation and filing of your tax return. If you consent to the disclosure of your tax return information, Federal law may not protect your tax return information from further use or distribution.

You are not required to complete this form. If we obtain your signature on this form by conditioning our services on your consent, your consent will not be valid. If you agree to the disclosure of your tax return information, your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year.

I authorize Bader Martin to disclose information contained in my personal federal income tax return, including my name and contact information, as follows:

- Bader Martin may include my name and contact information as part of its marketing database, and provide the database to companies engaged to distribute electronic or print communications on behalf of Bader Martin—such as an electronic newsletter service or a printing business. Note: These companies operate under strict privacy rules and cannot access the information for their own purposes.
- I do not consent to any disclosure of my information.

Date Consent Expires:

- No expiration, as long as I remain a Bader Martin client
(To simplify recordkeeping and administration, we would prefer that you do not limit your consent—although you can specify another period of time.)
- One year
- Other _____

Your Consent

Name _____
Signature _____
Email _____
Date _____

Your Spouse's Consent

Name _____
Signature _____
Email _____
Date _____

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at complaints@tigta.treas.gov.