

Consent to Use of Tax Return Information



Federal law requires this consent form be provided to you. Unless authorized by law, we cannot use, without your consent, your tax return information for purposes other than the preparation and filing of your tax return.

You are not required to complete this form. If we obtain your signature on this form by conditioning our services on your consent, your consent will not be valid. Your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year.

I authorize Bader Martin to use information contained in my personal federal income tax return, including my name and contact information, to provide the following:
(Check all that apply)

- Printed marketing communications, including invitations and announcements.
- Electronic communications, including newsletters and related email bulletins.
- Information about other Bader Martin services that may be of benefit, such as personal financial planning, business succession planning, or hosted accounting.
- None of the above. I do not consent to any other use of my information.

Date Consent Expires:

- No expiration, as long as I remain a Bader Martin client
(To simplify recordkeeping and administration, we would prefer that you do not limit your consent—although you can specify another period of time.)
- One year
- Other _____

Your Consent

Name _____
Signature _____
Email _____
Date _____

Your Spouse's Consent

Name _____
Signature _____
Email _____
Date _____

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at complaints@tigta.treas.gov.